Exporting from Reference Manager to Excel

You can export all or a selection of citations from your Reference Manager database into Excel. This is useful for screening and for creating spreadsheets of data for your review.

1. Export from RefMan: Tools→Bibliography→Generate from Reference List→[here choose All References or Marked References]→ Choose the Output Style [RM-Excel.os]—Save as a TXT file (use WordPad or Notepad)

2. Import to Excel

Open Excel \rightarrow insert cursor in top left cell (A1) \rightarrow choose the Data Tab \rightarrow choose From Text file \rightarrow browse to the file you saved in Step 1 \rightarrow A Text Import Wizard will open \rightarrow the file type should be Delimited \rightarrow click Next, Next, then Finish. The data should now be in your excel sheet.



3. Suggest you use 1 worksheet per screener. Sort by Ref ID column. Remove extraneous columns—e.g. leave in Ref ID, Author, and Decision column.